



CENTRAL SAN JOAQUIN VALLEY RISK MANAGEMENT AUTHORITY

1750 Creekside Oaks Drive, Suite 200 ■ Sacramento, CA 95833
(916) 244-1100 ■ (800) 541-4591
Fax (916) 244-1199 ■ E-Mail jeanette.workman@sedgwick.com

Northern Region

Angels Camp
Atwater
Ceres
Escalon
Gustine
Hughson
Lathrop
Livingston
Newman
Oakdale
Patterson
Ripon
Riverbank
Sonora
Sutter Creek
Tracy
Turlock
Waterford

INVESTMENT SUBCOMMITTEE AGENDA

Thursday, March 25, 2021
12:30 p.m.

This meeting will be held using the Zoom platform.

To join the meeting, please follow the instructions below:

- Click the following link: (For best results, use Google Chrome as your browser)
- <https://zoom.us/j/91525671894?pwd=clhHTmg1UFBydmZlOQJlL1R3NW5MQT09>

Audio Only: If you do not have internet access, you may join by phone by calling the number below:

- **Dial-in Number: (669) 900-6833**
- **Meeting ID: 915 2567 1894, press #**
- **Enter the Password: 589407, if prompted**

Central Region

Chowchilla
Clovis
Dinuba
Dos Palos
Firebaugh
Fowler
Huron
Kerman
Kingsburg
Los Banos
Madera
Mendota
Merced
Orange Cove
Parlier
Reedley
San Joaquin
Sanger
Selma

All portions of this meeting will be conducted via teleconference in accordance with the State of California Executive Order N-29-20.

Members of the public may observe and offer public comment telephonically. No physical location will be available from which members may observe the meeting and offer public comment.

In compliance with the Americans with Disabilities Act, if you need a disability-related modification or accommodation to participate in this meeting, please contact Yvonne Killian at (800) 541-4591, ext. 19034 or (916) 244-1199 (fax). Requests must be made as early as possible and at least one full business day before the start of the meeting.

Southern Region

Arvin
Avenal
Corcoran
Delano
Exeter
Farmersville
Lemoore
Lindsay
Maricopa
McFarland
Porterville
Shafter
Taft
Tehachapi
Tulare
Wasco
Woodlake

Documents and materials relating to an open session agenda item that are provided to the CSJVRMA Investment Subcommittee less than 72 hours prior to a regular meeting will be available for public inspection. Please contact Yvonne Killian at (800) 541-4591 ext. 19034 or yvonne.killian@sedgwick.com.

Page

1. **CALL TO ORDER & OPENING COMMENTS**
2. **ROLL CALL**
3. **APPROVAL OF AGENDA AS POSTED (OR AMENDED)** A
4. **PUBLIC COMMENTS** – This time is reserved for members of the public to address the Investment Subcommittee relative to matters of the Central San Joaquin Valley Risk Management Authority not on the agenda. No action may be taken on non-agenda items unless authorized by law. Comments will be limited to five minutes per person and twenty minutes in total.



- | | | |
|-----------|--|----------|
| 3 | *5. APPROVAL OF MINUTES | A |
| 4 | *A. Minutes of the May 21, 2020, Investment Subcommittee Meeting
<i>Recommendation: Staff recommends approval of the minutes.</i> | |
| | *6. FINANCIAL MATTERS | |
| 6 | *A. Senate Bill No. 998, Local Government Investments | I |
| 10 | *B. Annual Review of Investment Policy
<i>Recommendation: The Investment Subcommittee recommends the Executive Committee acknowledge there are no changes to the Investment Policy.</i> | A |
| 22 | *C. Report on Investments by Chandler Asset Management | I |

7. ADJOURNMENT

Investment Subcommittee Members:

Paul Melikian, Chairperson, Reedley

Soledad Ruiz-Nunez, Corcoran

Darrell Fonseca, Dos Palos

Steve Huntley, Farmersville

Pio Martin, Firebaugh

Eric Battles, Madera